

Solar Rebates Trade Ally Portal Tutorial

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Portal Navigation

Home Page

This is your landing page and main navigation page prior to logging in.







Program Resources Page

Visit this page for helpful information about the Solar process and resources for your customers.



Commercial Industrial Solar >

Contact Us Page

Visit this page to contact us if you need assistance with the portal or if you have any questions about the rebate submission process. Please allow one business day for a response.



Portal Registration

/





Applicant Details

The applicant should be the primary contact who will manage your company account and employee records.

Applicant First Name *	Applicant Last Name *	
Applicant Title * - Please Select - Company Name *	Phone Number * ^(*) Mobile Phone Number ^(*)	Enter requested information in the Applicant Details section * Indicates required fields
Company Email *	Ex: www.url.com	
Login Credentials	Enter requested information in the Login Credentials section. Remember to save your login credentials.	Click here to review our End-User License Agreement . By clicking "Accept & Continue" , you are agreeing to these terms regarding the use of this website.
Password * Confirm Password *	Click End-User License Agreement for a one-time review of the contents shown on the right before clicking on Accept & Continue	End-User License Agreement CLEAResult* END USER LICENSE AGREEMENT THIS END USER LICENSE AGREEMENT ("Agreement"), effective as of the date you ("User") acknowledge acceptance by accessing, dowrloading, registering or using CLEAResult's proprietary software, the
 Your password must have: At least one uppercase letter At least one lowercase letter At least one number At least one symbol (e.g. ! \$, &, #) At least eight (8) characters Click here to review our <u>End-User License Agreement</u>. By clicking "Acce website. 	ept & Continue", you are agreeing to these terms regarding the use of this	demaind side management tacking application, (the "Software") in any manner, between User and CLEARsuit Consulting (inc. a Texas copriation and/or and milital thereof ("CLEARsuit"). This Agreement is subject to the terms and conditions of any primary agreement between CLEARsuit and User's employer, which is hereby incorporated by reference. AGREEMENT The parties agree as follows: 1. <u>Title and Scoop of License</u> . The Software, together will all its components and all updates, new versions and modifications as well as any related additional material, including but not limited to all derivative works, are the exclusive property and protocted intellectual property of CLEARsuit. CLEARsuit guards User a nontransferable, nonassignable, nonexclusive and rogaty-free lonese to install on (1) copy of and use the Software ("License"). The License grants User only the right to use the Software and includes no other legal or equitable title or other

Tell us about your company.

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(4) Terms & Conditions

Please select your company's service type and territory

Note: This information can be updated at anytime through your My Account settings.

Specialties

Please select the specialties that your business offers.

Note: This information can be updated at any time through your My Account settings, and will be used to pair customer with service providers in their area.

Licenses and Certifications (0 Added) —	Services Offered (0 Added) —	Language Services (0 Added)	Click on Next Step to proceed to the Terms 8 Conditions page.
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Go Back			

Entries are not required on

this page.



Please read and agree to the Terms & Conditions









REGISTRATION CONFIRMATION EMAILS

- Registrant receives below email from PECOResSolar@support.clearesult.com confirming request was received.
- PECO Residential Solar Rebate Team will review the registration in one business day.
- Portal account is <u>not activated</u> until the PECO Residential Solar Rebate Team confirms the registration.



• When you receive the Registration approved email, you can begin submitting rebate applications.



peco

AN EXELON COMPANY

Thank you for registering for the PECO Residential Solar Rebate Program. Your registration has been approved and your account is now active. You may now <u>log in</u> to the portal using your chosen username and password.

If you have any questions, please email us at PECOResSolar@support.clearesult.com.

Sincerely,

Your PECO Residential Solar Rebate Team

Proceed to the next section for instructions on submitting a rebate application.

3

Submitting an Application

APPLICATION CHECKLIST

Before beginning an application make sure you have the following:

Information

- ✓ Customer Name
- ✓ Customer Account Number
- ✓ Approval to Install Date
- ✓ System In Service Date (if applicable)
- ✓ Panels Leased or Owned
- ✓ PVWatts calculation
- ✓ DC Total System size (kW)

 CTG Application Fields printout showing the Facility Information, Project Contacts, Contractor Information, and Equipment Information sections. NOTE: this document can be downloaded from the CTG tool as a pdf document

© CONTRACTOR INFORMATION

Solar Installer Solar Installer (800) 123-4567 Work

Solar Drive Suite 1 Solar PA

> EnergyStorageDEI NetMeter

REC420AA PURE 2

Inverter

REC

11 34

8.775 Fixed Roof

Photovoltaid

 Will the project be installed by the Customer?
 No

 Company Name
 So

 Contact Person
 So

EQUIPMENT INFORMATION
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Intent of Generation

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Total Array Capacity (AC)

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Phone Number (Primary) Phone Phone Number (Alternate

Email Addres

System Type

PV Panel Model

PV Panel Size Number of PV Panels Total Array Capacity (DC

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Documents

✓ PVWatts[®] Calculator report is part of the customer's application records

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- · Applications can be submitted when system is Approved to be Installed, but the customer cannot be paid until the system is put In Service
- Please note, you are applying for the solar rebate on behalf of your customer. They receive the rebate check directly.

CTG APPLICATION FIELDS PRINTOUT

Navigating in CTG to create the CTG Application Fields printout

· Open the CTG website and select the appropriate project to display this screen



Confidential Information – For Internal Use Only	17

Array I PV Paul Manufacturer REC PV Paul Model REIC(20AA FURE 2 PV Paul Size 420

CTG APPLICATION FIELDS PRINTOUT

CTG System page

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Home Program Resources Y Contact Us







Home Program Resources Contact Us







Click either button to access your portal account



My Orders

My Saved Applications

My Dashboard





Home > Solar PV > Solar Photovoltaic Array





Step 3 of 4: Add to Rebate Cart

Eligibility Requirements

Terms & Conditions

- All eligibility requirements must be met to qualify.
- Applicant must be an owner of a residence that currently receives PECO residential electric service.
- Solar Rebate Incentives are only available for approved interconnection applications.
- Rebate application can be submitted after PECO Permission to Install is granted and must be received within 180 days of PECO's In Service status (connected to the grid and generating power).
- If rebate application is approved, your customer should receive \$500 rebate check in 4-6 weeks after In Service status.
- Application must include these two documents:
- ✓ PVWatts® Calculator report, for each array (click <u>here</u> for example)
- V CTG Application Fields printout showing the Facility Information, Project Contacts, Contractor Information, and Equipment Information sections (click here for example)
- Rebates are only provided for initial solar installations, not system additions.
- Solar Rebate will only be paid after the system is In Service, i.e. connected to the grid and generating power.
- PECO customers who have chosen an alternate electric supplier are eligible. However, PECO will not be responsible for any bill credits for customers with a third-party supplier.
- In Service date must be on or after September 1, 2024, and before May 1, 2026.
- Qualified systems up to 50 kW are eligible.
- Applications must be submitted by May 31, 2026















Home Solar PV My Dashboard

Home > Solar Photovoltaic Array





Q Type to search...

Confidential Information – For Internal Use Only **30**

📜 Cart (0)

peco



Q Type to search...

🍹 Cart (1) 📍

Home Solar PV My Dashboard

Cart



Submission Confirmation

• You will receive this portal message when application is successfully submitted:



• You will also receive this email when application is successfully submitted:

Mark King From: PECO Residential Solar Rebate <pecoressolar@support.clearesult.com> Sent: Wednesday, January 29, 2025 10:40 AM To: Mark King Subject: Thank you! We've received your request. Confirmation #7700000021

Deco[™] AN EXELON COMPANY

Mark,

Items

We are reviewing your rebate application now and will let you know if we need any additional information from you. In the meantime, you can log in to your rebate account to check the status of your rebate.

If you have questions, please email us at PECOResSolar@support.clearesult.com

Your transaction #7700000021

Placed on Jan 29, 2025, 9:39:48 AM

Qty Amount 1 \$500.00



Savings Type: Rebate(Past Purchase)

Thank you for saving energy with us! The PECO Residential Solar Rebate Program.



Dashboard Navigation

My Dashboard Page

Your Dashboard page is available when your account registration is approved, and you are logged in.



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Help Center | CLEAResult



	Order #	Order Type	Date	Address	Status	Action	
Customer's application can be identified by their Address	7700000060	Past Purchase	02/20/2025	150 Main St	Submitted	View Order	Submitted indicates the application is awaiting the processing team's review
	7700000059	Past Purchase	02/20/2025	5170 Campus Dr Plymouth Meeting, PA 19462	Submitted	<u>View Order</u>	Payment Approved indicates the application
	7700000058	Past Purchase	02/20/2025	23 E Main St	Payment Approved	View Order	is processed for Payment
	7700000057	Past Purchase	02/20/2025	5170 Campus Dr Plymouth Meeting, PA 19462	Corrections Required	Them order	Corrections Required indicates the processing team needs more information
	7700000029	Past Purchase	01/31/2025	252 Spruce St	Processing	View Order	Processing indicates the requested information
	7700000028	Past Purchase	01/30/2025	808 W Main St	Rejected	View Order	was sent to the processing team and is awaiting their review

Sign Out Welcome, Mark Rebateprocessor - Back to Portal

🔿 peco		۹ Type to search	🍹 Cart (0)
AN EXELON COMPANY			
Home Solar PV	My Dashboard		

My Orders

My Saved Applications

My Saved Applications

Continue editing existing customer's rebates by clicking resume below.

Customer Name	Address	Amount	Date	Actions	
ClearResult Coulter Jr	1823 Olive St, Pennsylvania Reading 19604	\$500	02/03/2025		Resume Delete
		Partially applications or d	completed can be resumed eleted.		

Email Notifications & Troubleshooting

5

Incomplete Application Email Notification

Incomplete application email will list documents/information needed to complete the application process and a link to directly access the portal account for uploading the requested documents.

Response Needed: Incomplete PECO Heating and Cooling Program Rebate Application # 7700000016

pecoressolar@support.clearesult.com To OMark King Retention Policy CLEAResult Email Retention Policy (3 years) ① If there are problems with how this message is displayed, click here to view it in a web browser.	Expires 2/16/28	🙂 🕤 Reply 🐇 Reply All
► PECO [™] AN EXELON COMPANY		
We need your response.		
We received your application for PECO Residential Solar Rebate, but we need a few more details from you in o	rder to determine rebate eligibility. At this time, your rebate request cannot be completed for the followi	ing reason(s):
Missing PVWatts report. Please send to us.		
Please take a look at the missing or incomplete information above and <u>https://www.peco.com/ways-to-save/</u> upload additional documents	for-your-home to upload new documents. Once logged in, go to My Dashboard > My Orders, click on Vie	ew Order and then the Upload additional documents link on that page or use <u>click here</u> link to
Additional information and/or documentation must be submitted within 20 days in order for your rebate applied	ation to be proceed to be a station to be proceed at the station of the station will be determined by the station will be determined by the station of the s	lenied.
If you have any questions, feel free to contact us at <u>pecoressolar@support.clearesult.com</u> .	Click for information about missing	Click to go to a
Sincerely,	documents and to login to portal account	document upload page
Your PECO Residential Solar Rebate Support Tea		

Document Upload page

Attach the requested documents that will be uploaded to your portal account

\cup	2
Upload Document(s)	Summary

Please provide document information.

Uploaded Documents	
Document Type *	
- Please Select -	~
required	
Upload your file *	
Choose a file or drop it here	Browse

All Uploaded Documents

No files available.



Rejected Application Email Notification

Rejection email will provide the reason the application was rejected.

Your PECO Residential Solar Rebate application is ineligible. Confirmation # 7700000017

pecoressolar@support.clearesult.com To • Mark King Retention Policy CLEAResult Email Retention Policy (3 years) (1) If there are problems with how this message is displayed, click here to view it in a web browser.



Thank you for your interest in the PECO Residential Solar Rebate Program.

Unfortunately, your rebate application cannot be approved for the following reason(s):

• We have not received the requested documents so your application no longer qualifies for a rebate.

For more information about PECO Residential Solar Rebate Program, please visit our website at https://www.peco.com/ways-to-save/for-your-home.

If you have any questions, you can contact us at pecoressolar@support.clearesult.com

Sincerely,

Your PECO Residential Solar Rebate Support Team

Approved Application Email Notification

Congratulations! If you've received this email, your application was successfully submitted and approved!

Mark King	
From:	pecoressolar@support.clearesult.com
Sent:	Wednesday, January 29, 2025 11:19 AM
To:	Mark King
Subject:	Your PECO Residential Solar Rebate has been approved! Confirmation # 77000000021



Congratulations! Your PECO Residential Solar Rebate is on the way.

Good news! Your PECO Residential Solar Rebate application has been APPROVED. Your customer's check should arrive to them within 4 - 6 weeks.

Thank you for participating in the PECO Residential Solar Rebate Program. Please take our 3-minute survey to let us know how we

did.

Please visit our website at https://www.peco.com/ways-to-save/for-your-home to discover more energy savings ideas

or contact us with any questions by sending us an email at pecoressolar@support.clearesult.com.

Sincerely,

Your PECO Residential Solar Rebate Support Team

Multiple Applications for the same customer

Only one application can be submitted per customer – these error messages will be displayed for multiple entries



Password Reset Portal Sign In Page

Home

Start the process at the Portal Sign In Page

AN EXELON COMPANY			
e Program Resources Contact Us			
Home / Sign In			
Sign In			
PECO Residential Solar Contractor Portal			
Access to the PECO Residential Solar Contractor Portal	Sign in		
requires a user log in.	Sign in with your email address		
Questions?	Email Address		
Please contact us at PECOResSolar@support clearesult.com	Please enter your Email Address	Click on the Forgot	your
	Email Address	password? Button fro	om the
Not registered yet? Join the Program	Password Forgot your password?	portal login page	,.
	Please enter your password		
	Password		
	Sign in		

Password Reset Page



Password Reset Email Confirmation

PECO Residential Solar Rebate Password Reset

#MB PECO Solar To O Mark King Retention Policy CLEAResult Email Retention Policy (3 years)

O peco[™] AN EXELON COMPANY

Dear Mark,

We have received a request to reset your password. Please follow the below link to assign a new password. This link will be valid for 24 hours and can only be used once.

https://www.clearesult.com/partner-hub/user/reset/6787/1738361514/ayg7npiDSWKTa0t8XcNYKXHS5aclkdZrC2y1ljnni4o

If you have any questions, please email us at PECOResSolar@support.clearesult.com.

Sincerely,

Your PECO Residential Solar Rebate Team