

Solar Rebates Trade Ally Portal Tutorial

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1

Portal Navigation

Home Page

This is your landing page and main navigation page prior to logging in.

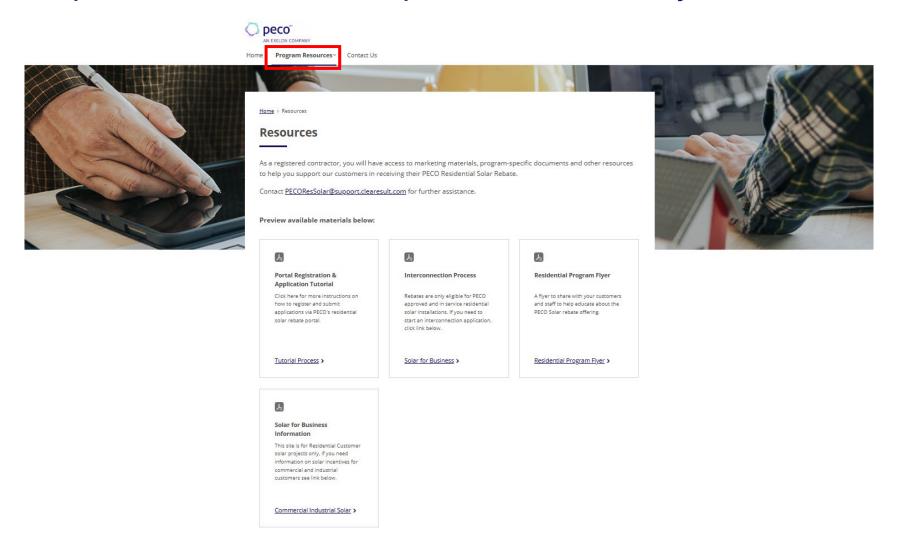


Get Started



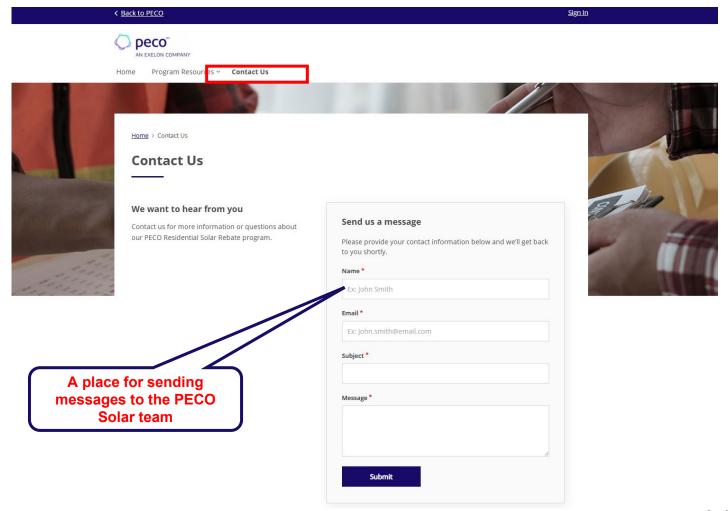
Program Resources Page

Visit this page for helpful information about the Solar process and resources for your customers.



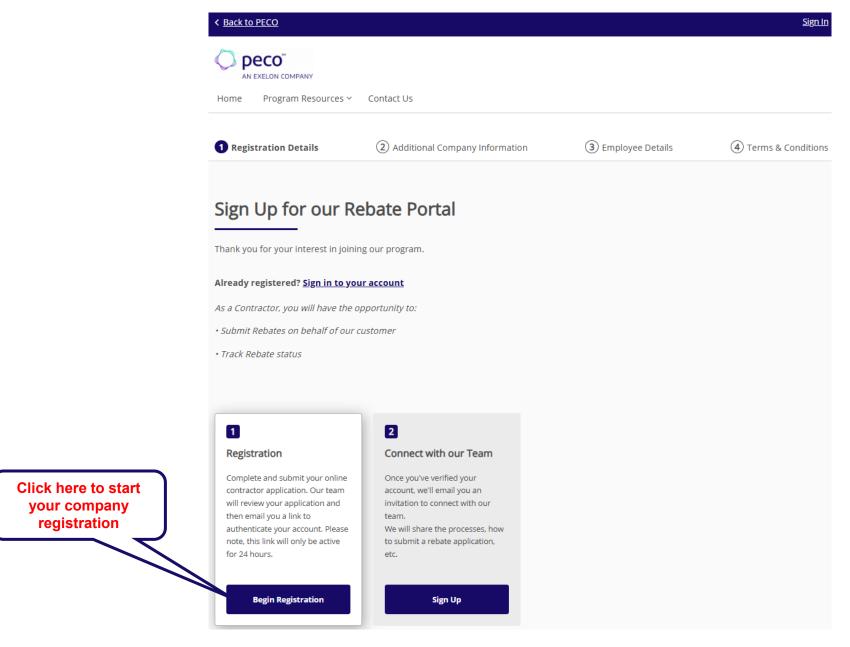
Contact Us Page

Visit this page to contact us if you need assistance with the portal or if you have any questions about the rebate submission process. Please allow one business day for a response.



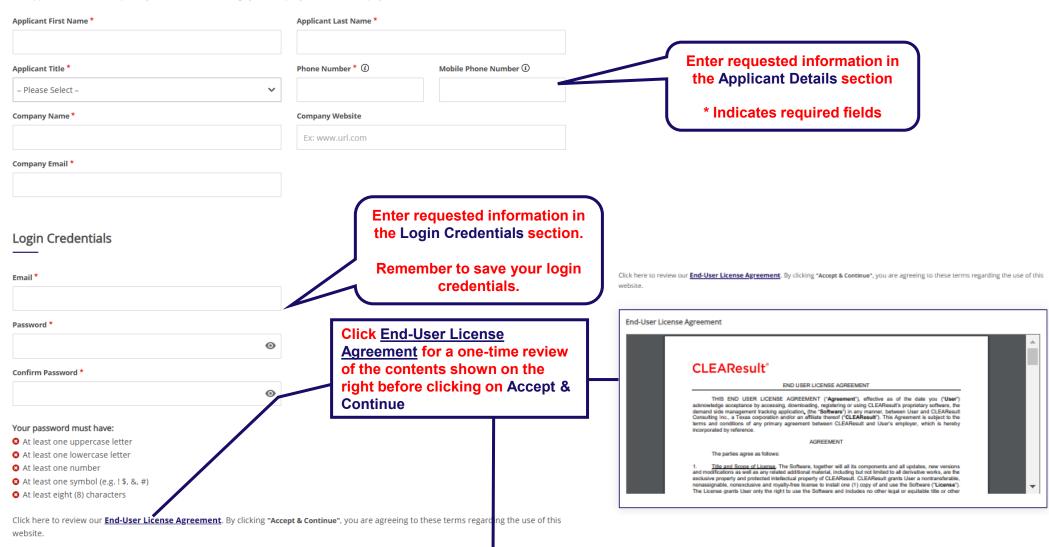
2

Portal Registration



Applicant Details

The applicant should be the primary contact who will manage your company account and employee records.



Accept & Continue

Tell us about your company.

We will need a few details to complete the registration process. Additionally, if you are registering as a Trade Ally, your company's name, address, and contact info will be listed on our website as part of the Find a Trade Ally tool.

Company Details

First Name - Owner/CEO *			Last Name - Owner/CEO *
Tax Classification *			Company Name *
– Please Select –		~	Testtoday
Year Company Started *	Number of Employees *		

Address Details

Street Address *	City *	State *	Zip Code *
Ex: 123 Main Street Drive		– Select –	~
Mailing Address Same as abov	ve address		
Mailing Address	ve address City *	State*	Zip Code *

Diversity Categories

Diversity Certification	Diversity Certification Document ①
- Please Select -	Browse files
+ Add Certification	PNG, JPG, JPEG, PDF only • 5MB Max
If you feel your business meets one of the categories, but you are not officially ce becoming certified in one of these categories.	rrtified, please indicate here if you would like CLEAResult to provide you information on

Enter requested information in the Company Details and Address Details sections

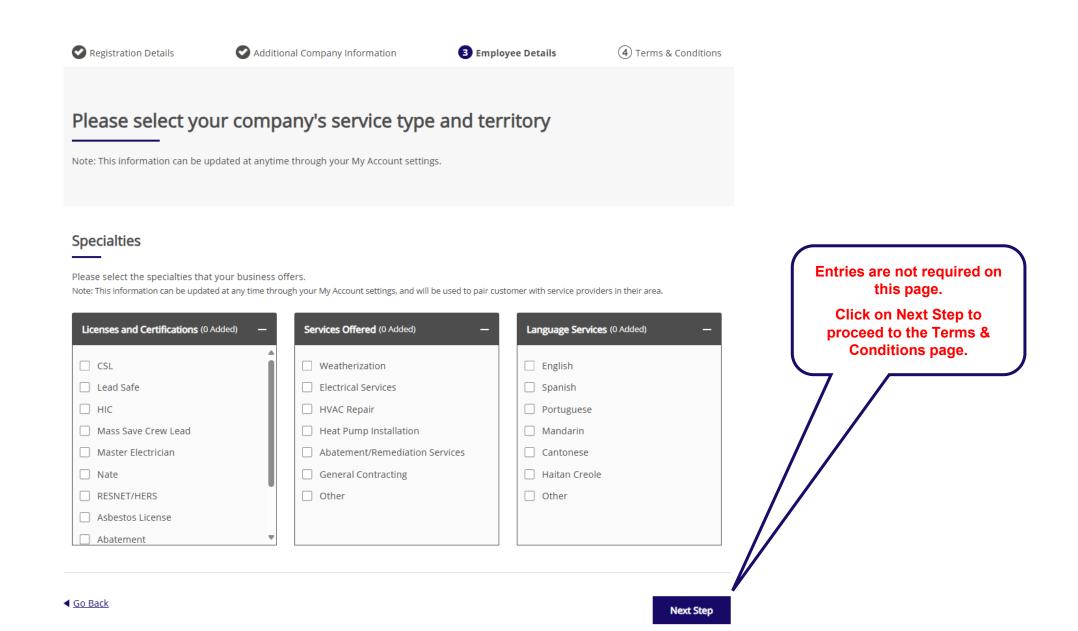
* Indicates required fields

Entries are not required for the Diversity **Categories section**

> **Click on Next Step to move** to the Employee Details page

■ Go Back

Next Step











Please read and agree to the Terms & Conditions

Terms & Conditions

- By submitting your rebate application, the PECO customer agrees to potential verification selection. If your rebate form is approved, and the PECO customer is selected for verification, the customer agrees to allow PECO or its agent access to the installation site to verify the qualified installation. Failure to provide access may result in denial of the rebate request, or refund of rebate if already paid.
- All warranties for the solar panel, and associated equipment and installation services, are provided
 by the manufacturer or installer. Warranties on workmanship are not the responsibility of PECO.
 PECO does not warrant products, equipment, services (including installation services) or
 workmanship associated with the solar system.
- Selection of supplier and/or installer and purchase, installation and ownership/maintenance of the
 qualifying product being applied for are the responsibility of the customer. PECO does not endorse
 any specific manufacturer, contractor and makes no representations regarding specific
 manufacturer, installer or contractor or their workmanship. PECO makes no warranty for the use of
 the qualified product, and customer agrees that PECO has no liability concerning the quality, safety
 and/or installation of the qualified product, estimated energy savings of the qualified product,
 workmanship of any third parties or use of any qualified product.
- Customer and Contractor are responsible for meeting program requirements and complying with all government, property owners, homeowner's association, or other requirements regarding restrictions, codes, ordinances, rules, and regulations concerning the qualified product

1. Review the Terms & Conditions, click the check box.

By checking this box, you acknowledge that you have read and agree to the Terms & Conditions.

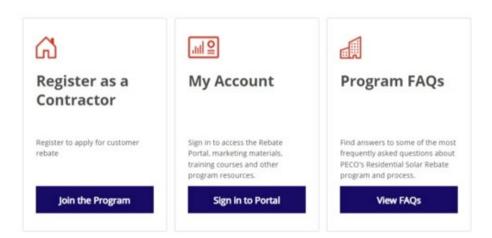
2. Click Submit to complete your registration

◀ Go Back

Submit



Get Started



REGISTRATION CONFIRMATION EMAILS

- Registrant receives below email from PECOResSolar@support.clearesult.com confirming request was received.
- PECO Residential Solar Rebate Team will review the registration in one business day.
- Portal account is <u>not activated</u> until the PECO Residential Solar Rebate Team confirms the registration.



Dear Mark,

Your registration for the PECO Residential Solar Rebate program is under review and we will get back to you with the updates.

If you have any questions, please email us at PECOResSolar@support.clearesult.com.

Sincerely,

Your PECO Residential Solar Rebate Team

 When you receive the Registration approved email, you can begin submitting rebate applications.



Dear Mark,

Thank you for registering for the PECO Residential Solar Rebate Program. Your registration has been approved and your account is now active. You may now <u>log in</u> to the portal using your chosen username and password.

If you have any questions, please email us at PECOResSolar@support.clearesult.com.

Sincerely,

Your PECO Residential Solar Rebate Team

Proceed to the next section for instructions on submitting a rebate application.

3

Submitting an Application

APPLICATION CHECKLIST

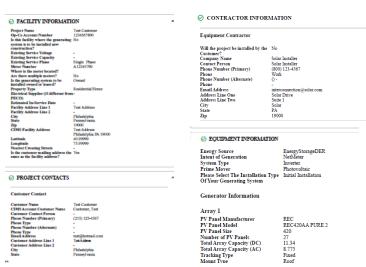
Before beginning an application make sure you have the following:

Information

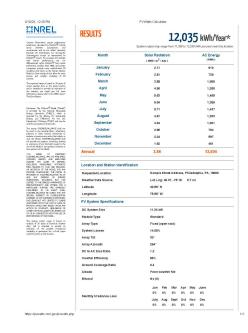
- ✓ Customer Name
- ✓ Customer Account Number
- ✓ Approval to Install Date
- √ System In Service Date (if applicable)
- ✓ Panels Leased or Owned
- ✓ PVWatts calculation
- ✓ DC Total System size (kW)

Documents

✓ CTG Application Fields printout showing the Facility Information, Project Contacts, Contractor Information, and Equipment Information sections. NOTE: this document can be downloaded from the CTG tool as a pdf document



✓ PVWatts[®] Calculator report is part of the customer's application records

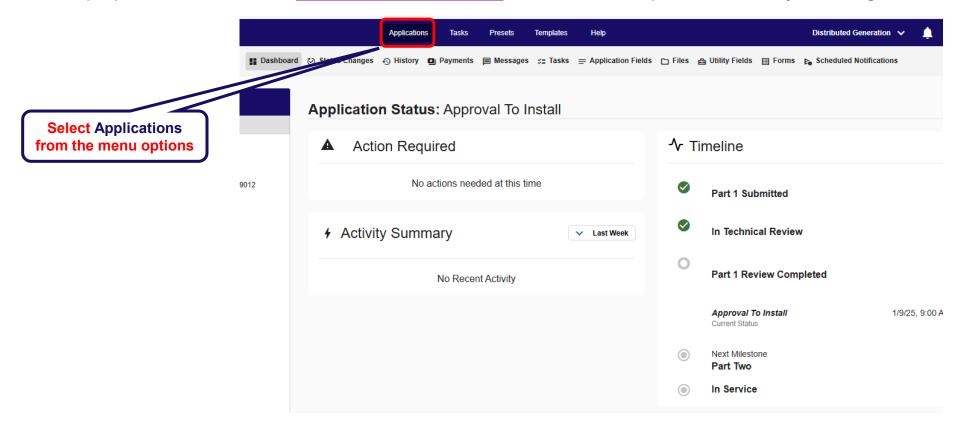


- Applications can be submitted when system is Approved to be Installed, but the customer cannot be paid until the system is put In Service
- Please note, you are applying for the solar rebate on behalf of your customer. They receive the rebate check directly.

CTG APPLICATION FIELDS PRINTOUT

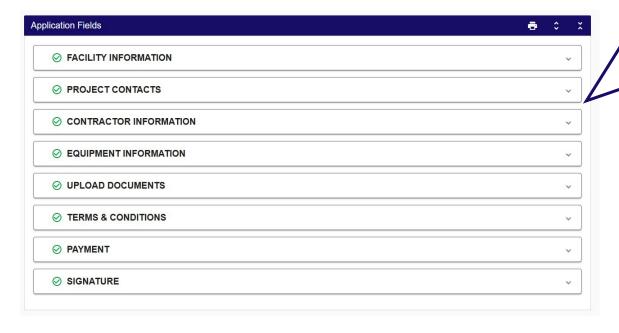
Navigating in CTG to create the CTG Application Fields printout

- Open the CTG website and select the appropriate project to display this screen
 - PECO's Connect-The-Grid (CTG) is a one-stop online tool for solar contractors to submit, organize, view, communicate, update, and track their interconnection applications. To access that system and print the CTG Application Fields report, you need to follow a registration process and set up a profile in the tool. Visit Connect-The-Grid (CTG) info, which defines the process and how you can register on the CTG tool.



CTG APPLICATION FIELDS PRINTOUT

CTG System page



Click dropdown arrow to display these Application Fields sections:

- **FACILITY INFORMATION**
- PROJECT CONTACTS
- CONTRACTOR INFORMATION
- **EQUIPMENT INFORMATION**

to produce the pdf document on the right

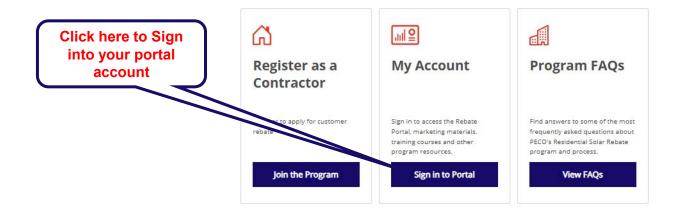




Program Resources > Contact Us



Get Started

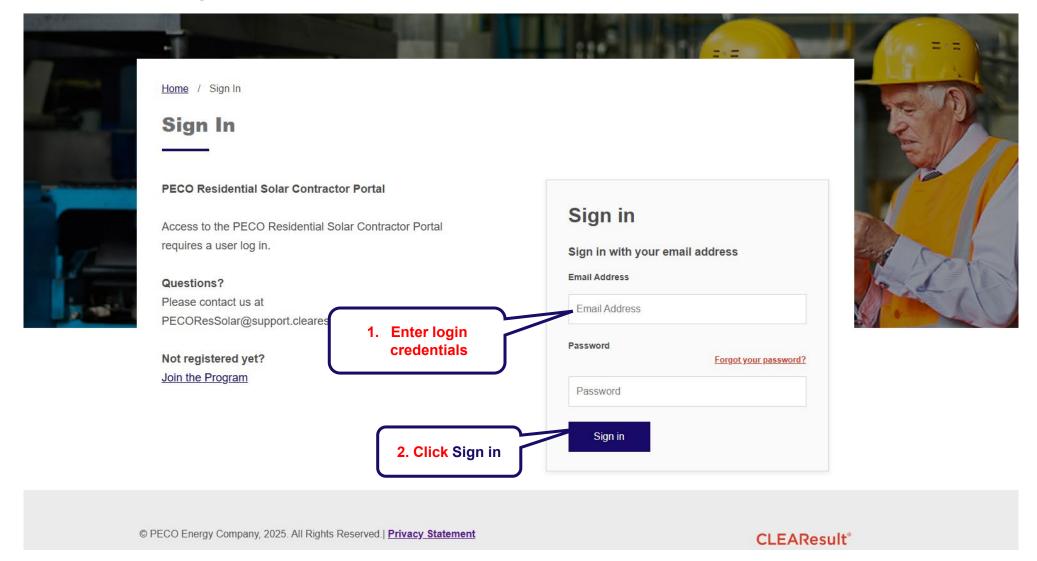


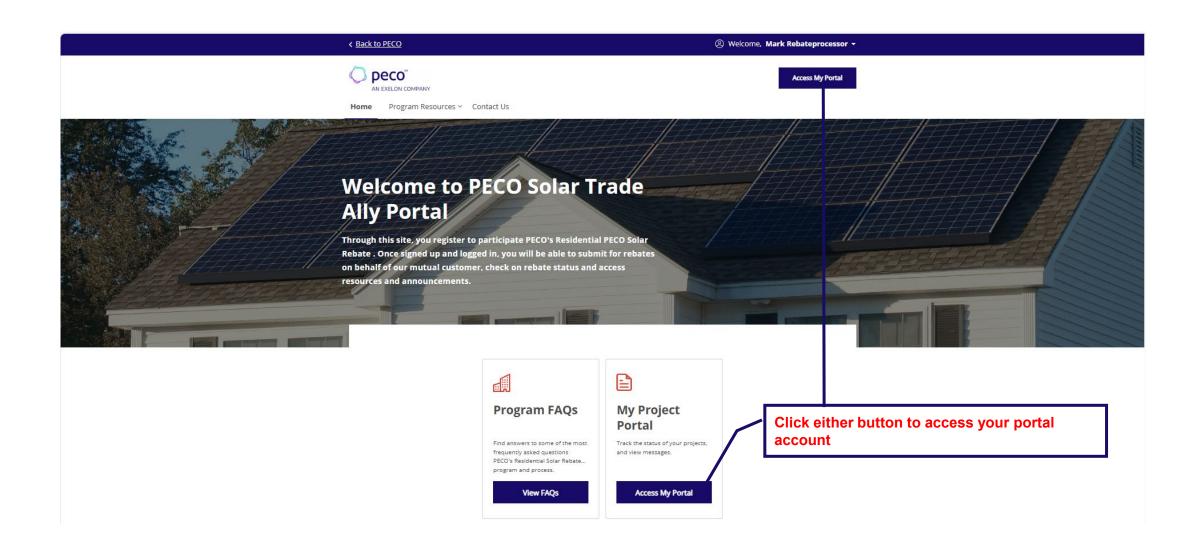


Home

Program Resources

Contact Us



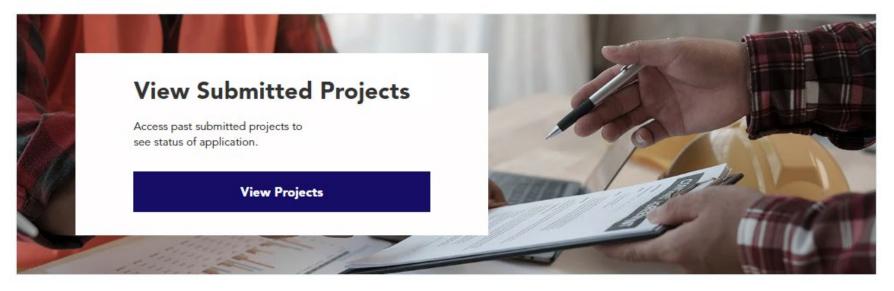


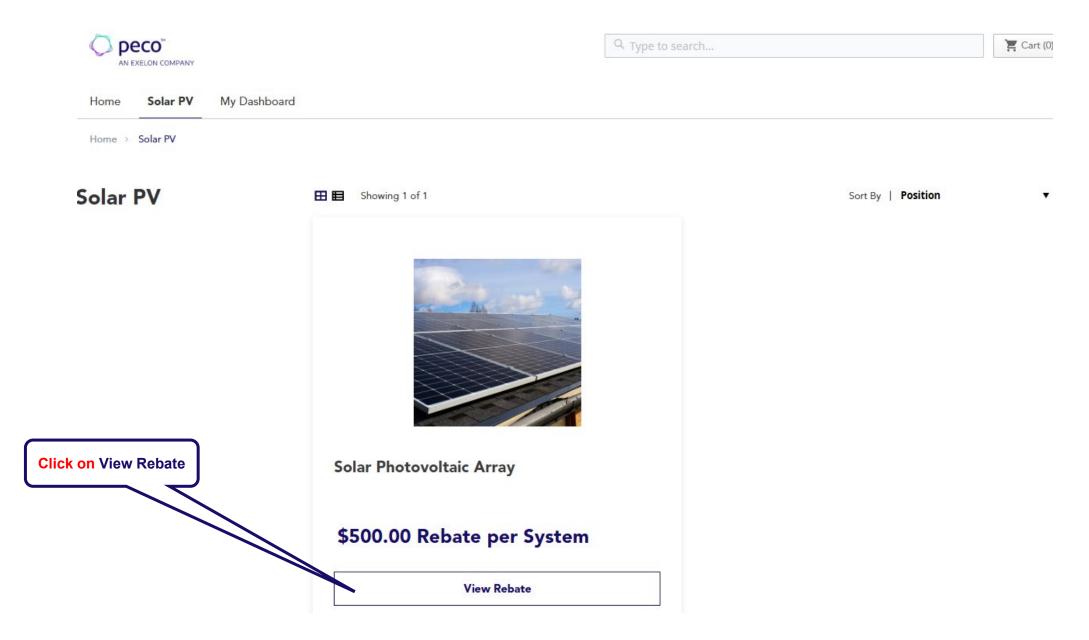


My Orders

My Saved Applications

My Dashboard





Home > Solar PV > Solar Photovoltaic Array



Solar Photovoltaic Array \$500.00 Rebate per System

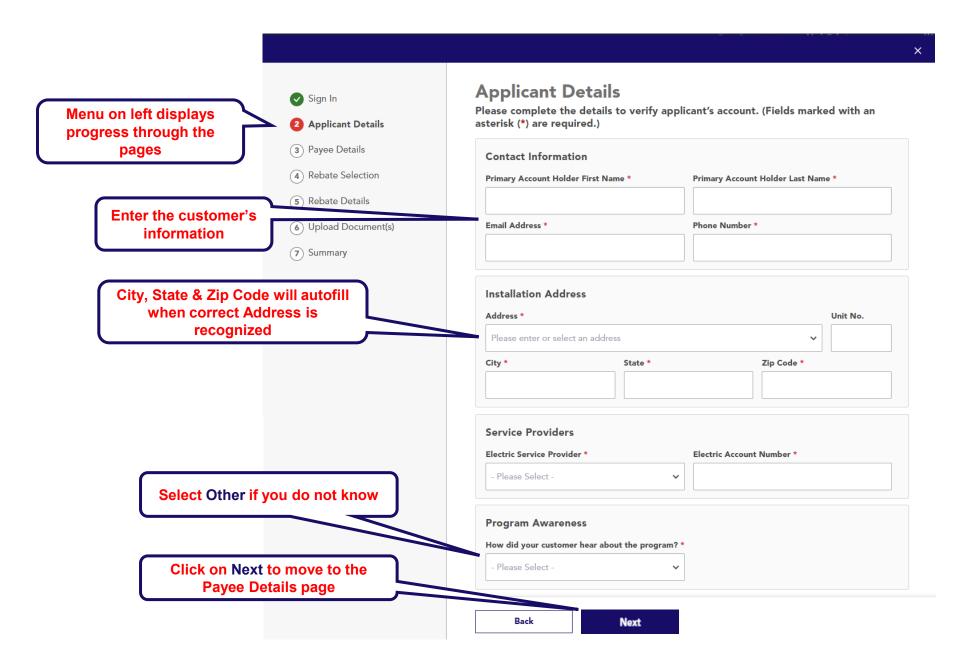
Step 1 of 4: Apply for Rebate

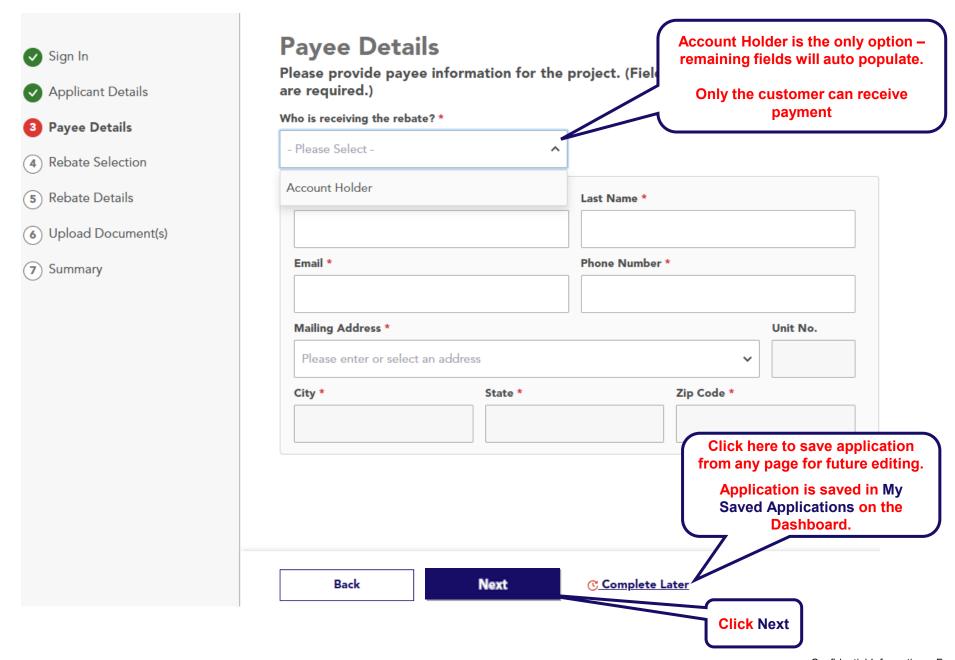
Click here to begin application

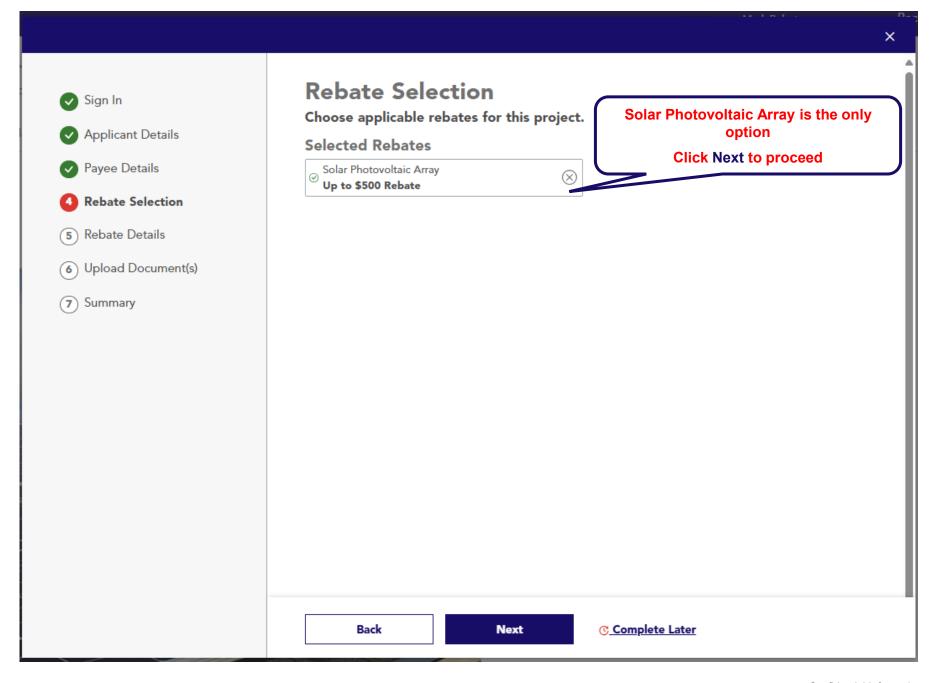
Eligibility Requirements

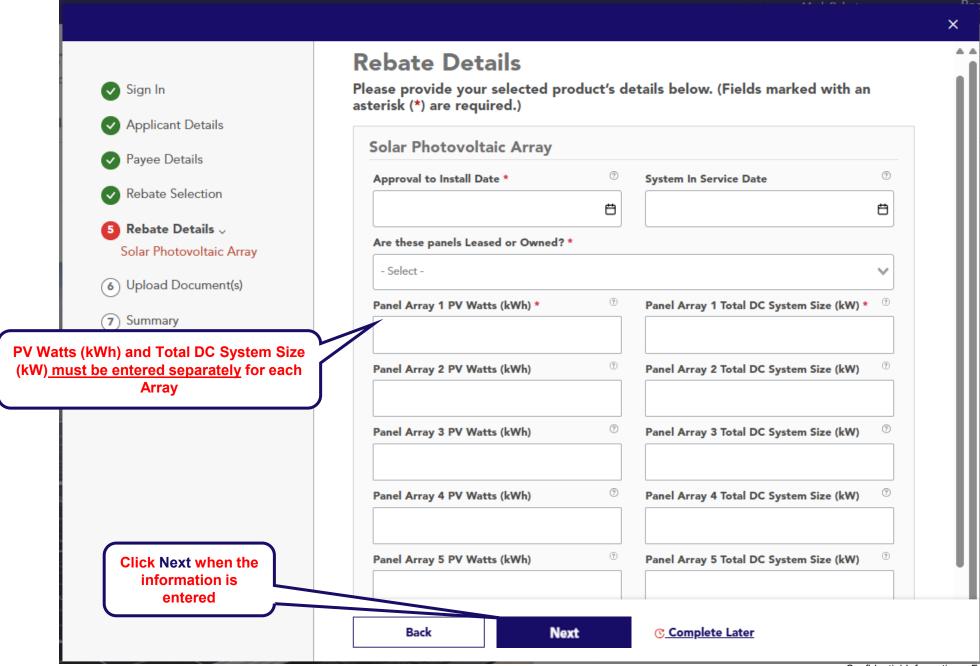
Terms & Conditions

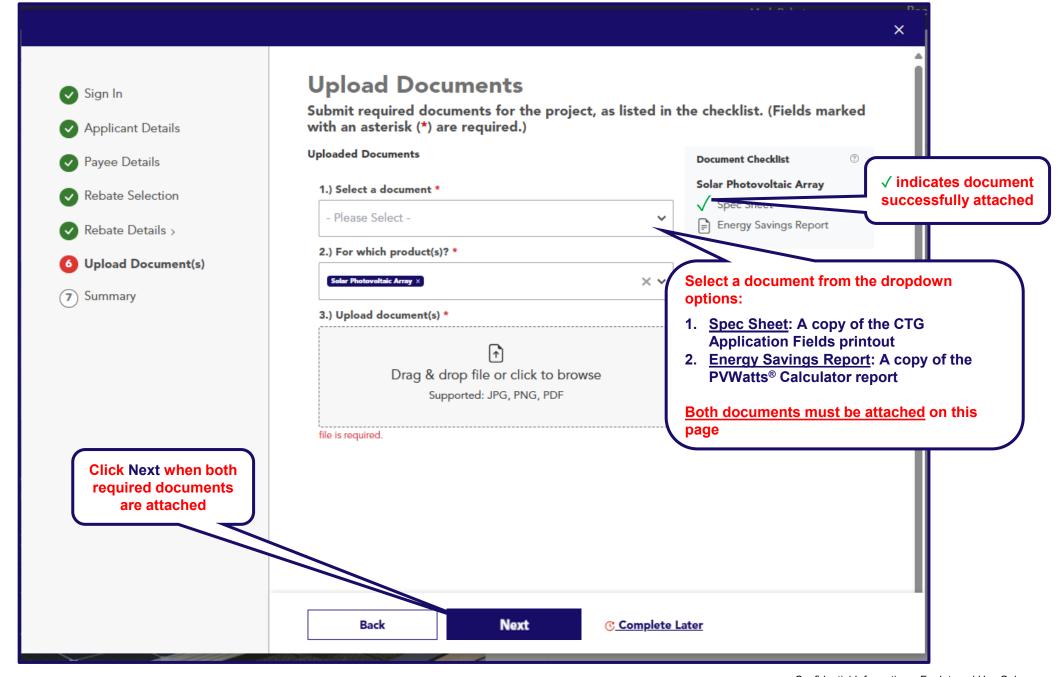
- · All eligibility requirements must be met to qualify.
- Applicant must be an owner of a residence that currently receives PECO residential electric service.
- · Solar Rebate Incentives are only available for approved interconnection applications.
- Rebate application can be submitted after PECO Permission to Install is granted and must be received within 180 days of PECO's In Service status (connected to the grid and generating power).
- If rebate application is approved, your customer should receive \$500 rebate check in 4-6 weeks after In Service status.
- Application must include these two documents:
- √ PVWatts® Calculator report, for each array (click here for example)
- √ CTG Application Fields printout showing the Facility Information, Project Contacts, Contractor Information, and Equipment Information sections (click here for example)
- Rebates are only provided for initial solar installations, not system additions.
- · Solar Rebate will only be paid after the system is In Service, i.e. connected to the grid and generating power.
- PECO customers who have chosen an alternate electric supplier are eligible. However, PECO will not be responsible for any bill credits for customers with a third-party
- In Service date must be on or after September 1, 2024, and before May 1, 2026.
- Qualified systems up to 50 kW are eligible.
- Applications must be submitted by May 31, 2026

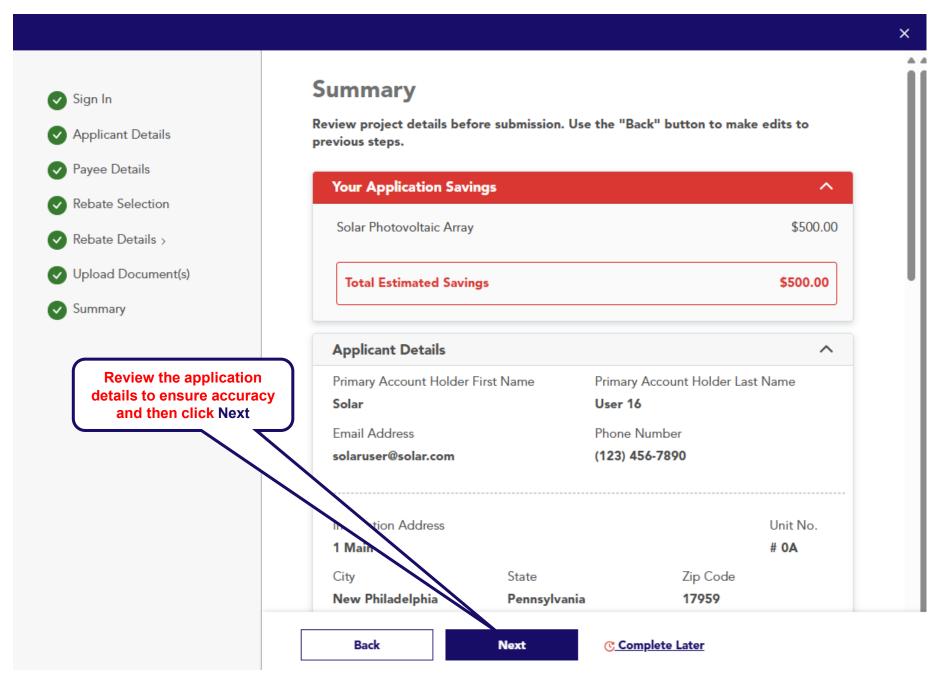














Q Type to search...



Home

Solar PV

My Dashboard

Home > Solar Photovoltaic Array



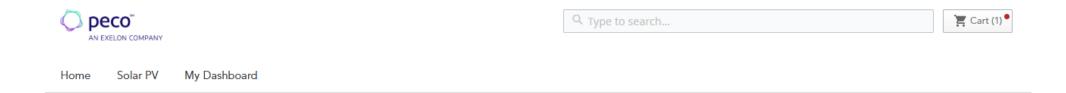
Solar Photovoltaic Array \$500.00 Rebate per System

✓ You're ready to submit your rebate request!

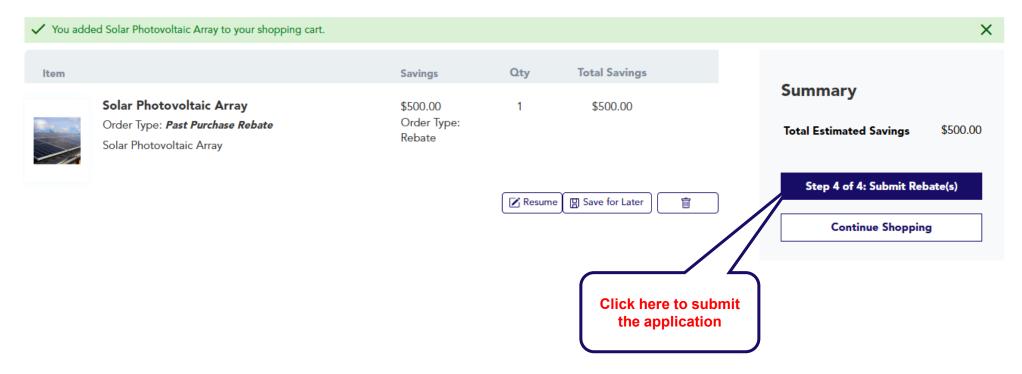
Step 3 of 4: Add to Rebate Cart

1: Click here to add the application to the cart.

2: Click on the cart to view the cart contents.

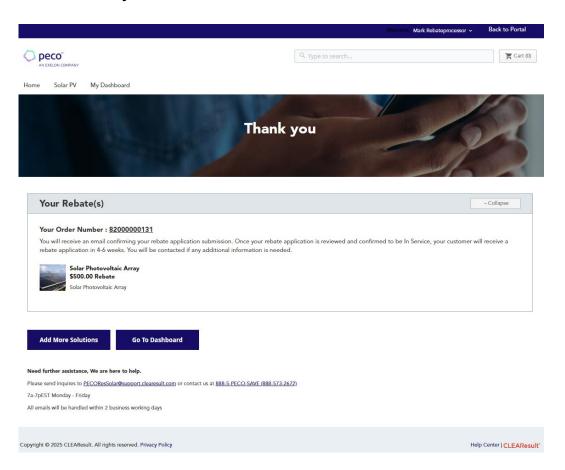


Cart



Submission Confirmation

 You will receive this portal message when application is successfully submitted:



 You will also receive this email when application is successfully submitted:

Mark King From: Sent: Wednesday, January 29, 2025 10:40 AM To: Mark King Subject: Thank you! We've received your request. Confirmation #7700000021



Mark,

We are reviewing your rebate application now and will let you know if we need any additional information from you. In the meantime, you can log in to your rebate account to check the status of your rebate.

If you have questions, please email us at PECOResSolar@support.clearesult.com

Your transaction #77000000021

Placed on Jan 29, 2025, 9:39:48 AM

Items Qty **Amount** \$500.00



Savings Type: Rebate(Past Purchase)

Thank you for saving energy with us!

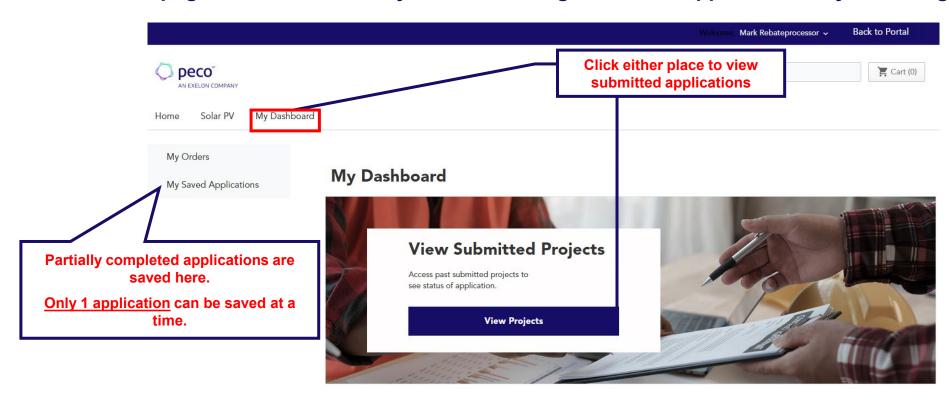
The PECO Residential Solar Rebate Program.

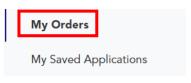
4

Dashboard Navigation

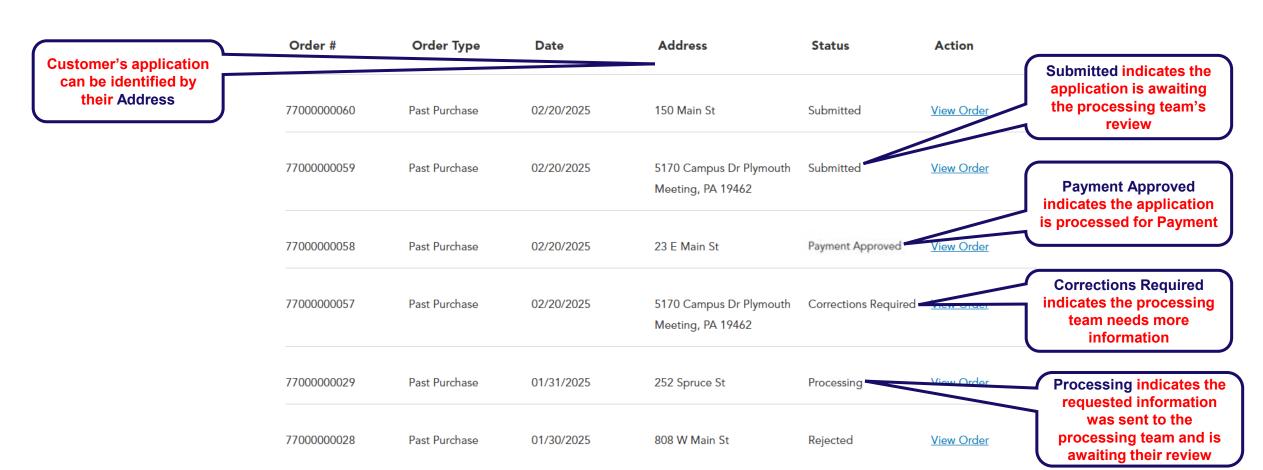
My Dashboard Page

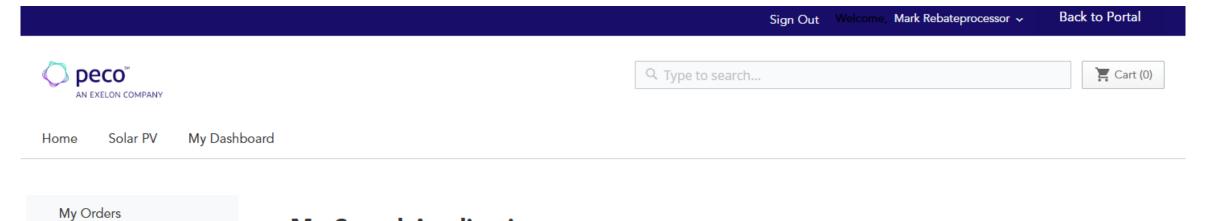
Your Dashboard page is available when your account registration is approved, and you are logged in.











My Saved Applications

Continue editing existing customer's rebates by clicking resume below.

Customer Name	Address	Amount	Date	Actions	
ClearResult Coulter Jr	1823 Olive St, Pennsylvania Reading 19604	\$500	02/03/2025		Resume Delete
	17004	applications	completed can be resumed eleted.		

My Saved Applications

5

Email Notifications & Troubleshooting

Incomplete Application Email Notification

Incomplete application email will list documents/information needed to complete the application process and a link to directly access the portal account for uploading the requested documents.

Response Needed: Incomplete PECO Heating and Cooling Program Rebate Application # 77000000016



pecoressolar@support.clearesult.com
To Mark King

(i) If there are problems with how this message is displayed, click here to view it in a web browser

Retention Policy CLEAResult Email Retention Policy (3 years)

Expires 2/16/28





We need your response.

We received your application for PECO Residential Solar Rebate, but we need a few more details from you in order to determine rebate eligibility. At this time, your rebate request cannot be completed for the following reason(s):

. Missing PVWatts report. Please send to us.

Please take a look at the missing or incomplete information above and https://www.peco.com/ways-to-save/for-your-home to upload new documents. Once logged in, go to My Dashboard > My Orders, click on View Order and then the Upload additional documents link on that page or use click here link to upload additional documents

Additional information and/or documentation must be submitted within 20 days in order for your rebate application to be or

bear from you within 20 days of this email, your application will be denied

If you have any questions, feel free to contact us at pecoressolar@support.clearesult.com

Sincerely,

Your PECO Residential Solar Rebate Support Tea

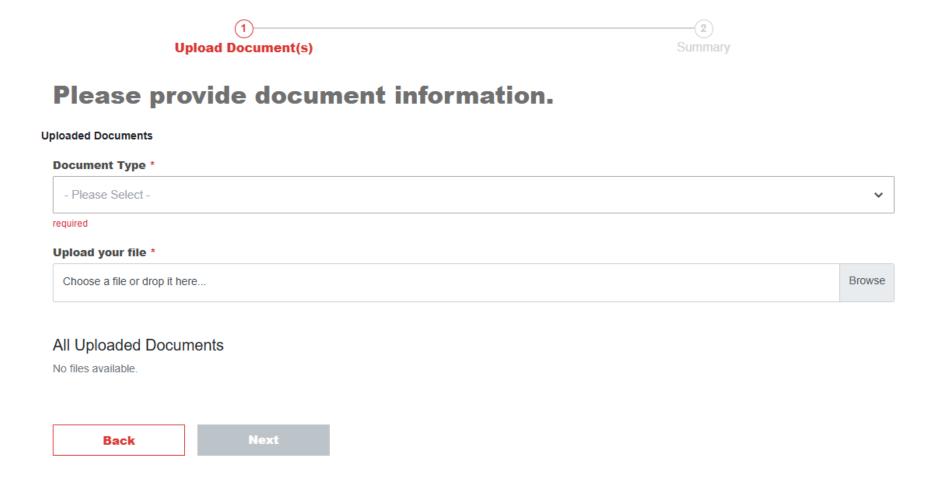
Click for information about missing documents and to login to portal account

Click to go to a document upload page



Document Upload page

Attach the requested documents that will be uploaded to your portal account



Rejected Application Email Notification

Rejection email will provide the reason the application was rejected.

Your PECO Residential Solar Rebate application is ineligible. Confirmation # 77000000017



Retention Policy CLEAResult Email Retention Policy (3 years)

i If there are problems with how this message is displayed, click here to view it in a web browser.



Thank you for your interest in the PECO Residential Solar Rebate Program.

Unfortunately, your rebate application cannot be approved for the following reason(s):

. We have not received the requested documents so your application no longer qualifies for a rebate.

For more information about PECO Residential Solar Rebate Program, please visit our website at https://www.peco.com/ways-to-save/for-your-home.

If you have any questions, you can contact us at pecoressolar@support.clearesult.com.

Sincerely,

Your PECO Residential Solar Rebate Support Team

Approved Application Email Notification

Congratulations! If you've received this email, your application was successfully submitted and approved!

Mark King

From: pecoressolar@support.clearesult.com

Sent: Wednesday, January 29, 2025 11:19 AM

To: Mark King

Subject: Your PECO Residential Solar Rebate has been approved! Confirmation # 77000000021



Congratulations! Your PECO Residential Solar Rebate is on the way.

Good news! Your PECO Residential Solar Rebate application has been APPROVED. Your customer's check should arrive to them within 4 - 6 weeks.

Thank you for participating in the PECO Residential Solar Rebate Program. Please take our 3-minute <u>survey</u> to let us know how we did.

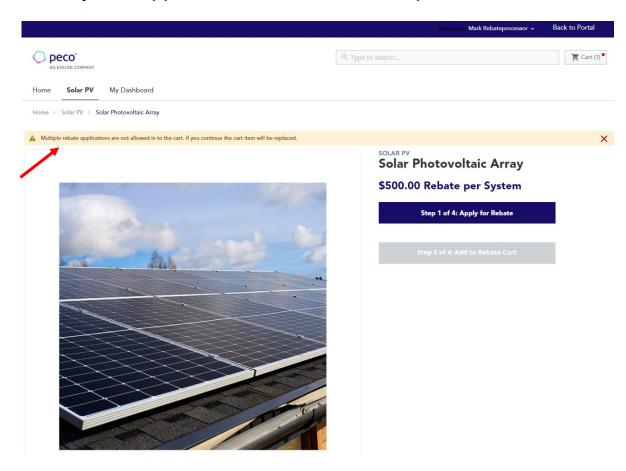
Please visit our website at https://www.peco.com/ways-to-save/for-your-home to discover more energy savings ideas or contact us with any questions by sending us an email at pecoressolar@support.clearesult.com.

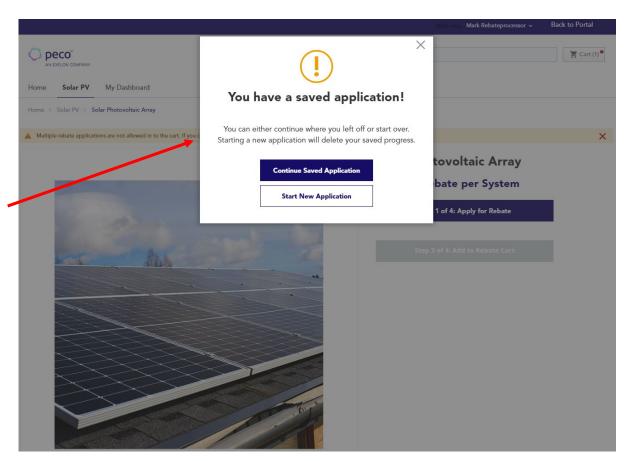
Sincerely,

Your PECO Residential Solar Rebate Support Team

Multiple Applications for the same customer

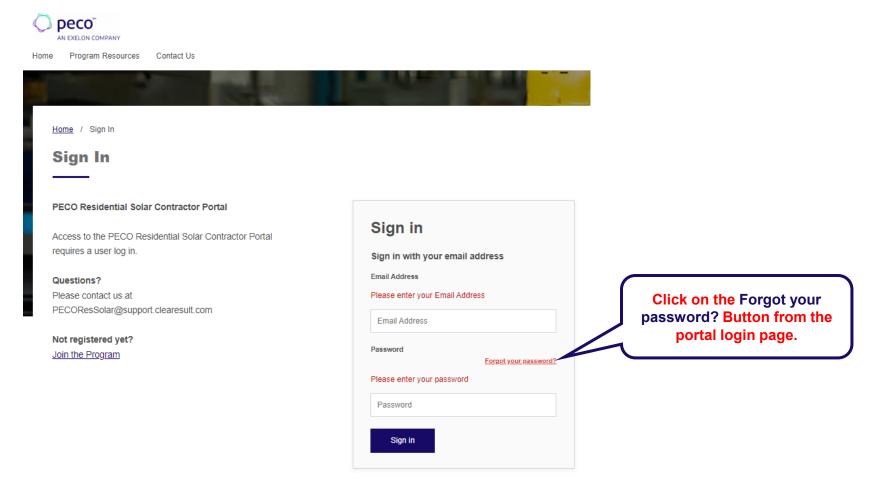
Only one application can be submitted per customer – these error messages will be displayed for multiple entries



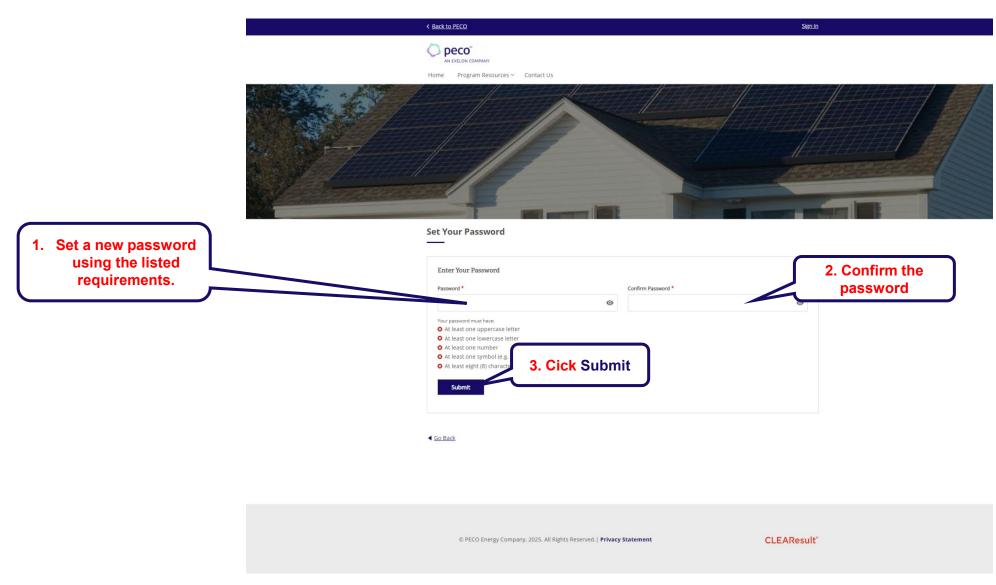


Password Reset Portal Sign In Page

Start the process at the Portal Sign In Page

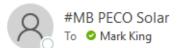


Password Reset Page



Password Reset Email Confirmation

PECO Residential Solar Rebate Password Reset



Retention Policy CLEAResult Email Retention Policy (3 years)



Dear Mark,

We have received a request to reset your password. Please follow the below link to assign a new password. This link will be valid for 24 hours and can only be used once.

https://www.clearesult.com/partner-hub/user/reset/6787/1738361514/ayq7npiDSWKTa0t8XcNYKXHS5aclkdZrC2y1ljnni4o

If you have any questions, please email us at PECOResSolar@support.clearesult.com.

Sincerely,

Your PECO Residential Solar Rebate Team